

FORM PTO-1595 (Substitute)
(Rev. 6-98)

RECORDATION FORM COVER SHEET
PATENTS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

BTG Pharmaceuticals Corp.

Additional name(s) of conveying party(ies) attached?

☐ Yes ☒ No

3. Nature of Conveyance:

☐ Assignment

☒ Merger

☐ Security Agreement

☒ Change of Name

☐ Other

Execution Date(s): March 14, 1996

2. Name and address of receiving party(ies):

Name: Bio-Technology General Corp.

Internal Address: _____

Street Address: 700 Wood Avenue South

2nd Floor

City/State/Zip: Iselin, New Jersey 08830

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date(s) of the application is(are): _____

A. Patent Application No.(s) U.S. Serial No.:

10/052,961, filed January 18, 2002

B. Patent No.(s) _____

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John P. White

Internal Address: Cooper & Dunham LLP

Street Address: 1185 Avenue of the Americas

City/State/Zip: New York, New York 10036

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR §3.41): \$ \$40.00

☐ Enclosed

☒ Authorized to be charged to deposit account

8. Deposit account number:

03-3125

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gary J. Gershik

Name of Person Signing

Gary J. Gershik

Signature

March 5, 2004

Date

Reg. No. 39,992

Total Number of pages including cover sheet, attachments and document: 4

I hereby certify that this correspondence is being deposited with the U.S. Postal Service with sufficient postage as first class mail in an envelope addressed to: Commissioner of Patents and Trademarks, Washington, D.C. 20231.

Gary J. Gershik
Reg. No. 39,992

Date

OMB No. 0651-0011 (exp. 4/94)

Mail documents to be recorded with required cover sheet inform
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Applicants: Joseph R. Berger
Serial No.: 10/052,961
Filed: January 18, 2002
Appendix B2

State of Delaware
Office of the Secretary of State PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"ETC PHARMACEUTICALS CORP.", A DELAWARE CORPORATION,
WITH AND INTO "BIO-TECHNOLOGY GENERAL CORP." UNDER THE NAME
OF "BIO-TECHNOLOGY GENERAL CORP.", A CORPORATION ORGANIZED AND
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE THE FIFTEENTH DAY OF MARCH, A.D. 1996,
AT 9 O'CLOCK A.M.



Edward J. Freel

Edward J. Freel, Secretary of State

0894913 8100M

981314733

AUTHENTICATION: 9247560

DATE: 08-11-98

**CERTIFICATE OF OWNERSHIP AND MERGER
OF
BTG PHARMACEUTICALS CORP.
INTO
BIO-TECHNOLOGY GENERAL CORP.
(a Delaware corporation)**

Pursuant to Section 253 of the General
Corporation Law of the State of Delaware

It is hereby certified that:

1. Bio-Technology General Corp. (the "Corporation") is a business corporation of the State of Delaware.
2. The Corporation is the owner of all of the outstanding shares of the stock of BTG Pharmaceuticals Corp., which is also a business corporation of the State of Delaware.
3. On March 13, 1996, the Board of Directors of the Corporation adopted the following resolutions to merge BTG Pharmaceuticals Corp. into the Corporation:

RESOLVED, that BTG Pharmaceuticals Corp. be merged with and into the Corporation, and that all of the estate, property, rights, privileges, powers and franchises of BTG Pharmaceuticals Corp. be vested in and held and enjoyed by the Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by BTG Pharmaceuticals Corp. in its name; and it is further

RESOLVED, that the Corporation shall assume all of the obligations of BTG Pharmaceuticals Corp.; and it is further

RESOLVED, that the Corporation shall cause to be executed, filed and recorded the documents prescribed by the laws of the State of Delaware and by the laws of any other appropriate jurisdiction and will cause to be performed all necessary acts within the State of Delaware and within any other appropriate jurisdiction; and it is further

RESOLVED, that the effective time of the Certificate of Ownership and Merger setting forth a copy of these resolutions, and the time when the merger therein provided for, shall become effective shall be the date of filing of such certificate with the Secretary of State of Delaware.

RESOLVED, that the proper officers of the Corporation be, and they hereby are, authorized and directed, in the name and on behalf of the Corporation, to take any and all actions, and to execute any and all documents, necessary or advisable by them to carry out the purposes of the foregoing resolutions.

Executed on March 14, 1938.

Bio-Technology General Corp.

By: STP
Sim Fess, President and Chief
Executive Officer

Attest:

R. L. Goldman
Roy L. Goldman, Secretary